

TeamPlan™

Project Resource Loading and Program Management Tool

For many organizations, the task of program and project management is complex. Resources are spread across multiple projects, often with different internal costs. Program Managers and Resource Managers responsible for multiple projects can have difficulty seeing the 'big picture' when trying to allocate resources based on competing demands. TeamPlan is an intranet-based solution that enables program and project managers to better forecast their project demands. Department managers can then look at demand against their department and select team resources to match needs or notify the project managers that they have exceeded capacity.

TeamPlan™ Benefits

The primary benefit of TeamPlan is an open communication between the supply and demand sides of any program and project driven organization.

- **Increased Visibility** – Department Managers can quickly and easily identify resource conflicts and communicate problems to impacted Program Managers. Program Managers are notified whenever a change impacting their project is made. This visibility encourages communication between teams.
- **Change Tracking** – When changes are made, a complete history of the change (and who made it) is kept. This ensures that decisions are made as a team.
- **Informed Decisions** – Rollup views provide a big-picture overview across the Program Manager and Department Manager domains. These rollup views enable managers to make informed prioritization decisions because they have a comprehensive view of all project and resource pools.

TeamPlan™

Product Line / Program / Resource	Jan10	Feb10	Mar10	Apr10	May10	Jun10	Jul10	Aug10	Sep10	Oct10	Nov10	Dec10	Jan11	Feb11	Mar11
Product Line: CORE	0	0	0	1279	1095	1308	1080	1356	1604	1340	1196	1460	0	0	0
Demand	1669	1703	2195	1279	1095	1308	1080	1356	1754	1490	1376	1610	150	180	81
Supply Summary	0	0	0	1279	1095	1308	1080	1356	1604	1340	1196	1460	0	0	0
Supply/Demand Variance (in hours)	-1,669	-1,703	-2,195	0	0	0	0	0	-150	-150	-180	-150	-150	-180	-81
Program: Bespin	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Program: Tower Sword	0	0	0	959	711	0	0	0	0	0	0	0	0	0	0
Program: Guitar Blanko	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Program: Mario	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Program: Sun Storm	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Program: Graphics Now	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Program: Sys Last	0	0	0	80	80	100	80	80	100	80	80	100	0	0	0
Program: Down Core	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Program: Wavelength Support	0	0	0	0	0	192	152	320	384	440	392	476	0	0	0
Program: Syndrome	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Program: Diamond	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Program: Tiger Claw	0	0	0	240	304	1016	824	932	1088	796	700	852	0	0	0
Demand	152	232	300	240	304	1016	824	932	1088	796	700	852	0	0	0
Supply Summary	0	0	0	240	304	1016	824	932	1088	796	700	852	0	0	0
deactivate FRAN LEE D 10159438				80	80	92	72	80	92	80	64	76			
deactivate GEORGE DEAN 10159439				160	160										
deactivate JOHN MEULER D 10159440															
deactivate LOU ABRAMS 10159441						172	136	144	172	144	128	156			
deactivate RYAN FROST L 10159442						172	112	120	140						
deactivate SCOTT MCCONNELL L 10159443						172	136	160	172	144	128	156			
deactivate STEVE MORAN S 10159444					64	72	136	144	172	144	128	156			
deactivate SYLVESTER MORDOCK N 10159445						172	136	144	172	144	128	156			
deactivate WESLEY WALKER M 10159446						164	96	140	168	140	124	152			
Supply/Demand Variance (in hours)	-152	-232	-300	0	0	0	0	0	0	0	0	0	0	0	0

TeamPlan™ Program View

TeamPlan™ Features

TeamPlan was designed to provide a variety of features that balance purpose with usability.

Single Sign-on

TeamPlan is integrated with your existing network security to enable users to access TeamPlan without needing to explicitly log in. TeamPlan will automatically identify a user's role and display their information accordingly.

Shared Access

TeamPlan users can identify other users in the system to should have access to their project information. When configuring a proxy, the user can specify whether the shared view will be read-only or have edit capabilities.

Time Sheets

Individual users may log time against any projects they've worked on. Only projects assigned by their department manager will show automatically. However, if a resource works on many ad-hoc requests, they can be configured to select additional projects as needed.

Utilization Reporting

Within TeamPlan a department manager can set the total capacity for their department by accounting period. As resources are assigned, the available capacity is decreased.

Working with Percentages or Hours

TeamPlan allows program and department managers to work with resources in hours or percentages. If a program manager knows they need 3.5 people for a project, they can request 3.5 resources, instead of calculating the hours.

Milestone Planning

Project milestones are color-coded so the Program Managers can quickly identify project milestones.

Notifications

Program and Department Managers can be set up to receive notifications when changes are made that impact their projects or departments.

TeamPlan™ Platform

C# and ASP.NET – TeamPlan is an intranet-based application using C# and ASP.NET as the display technology. By leveraging Microsoft's .NET Framework, customizations to TeamPlan can be made quickly.

SQL Server – All working data for TeamPlan is stored and manipulated in a SQL Server database. All data access is provided by secured stored procedures.

SQL Server Analysis Services – TeamPlan supports integration with Microsoft's OLAP technology for trending and making predictions about resource needs and utilization so that management decisions can be made based on facts rather than speculation.

Microsoft Project Server – Many project managers prefer to store their project plans in Project Server. TeamPlan has an optional integration point with Microsoft Project Server to enable resource balancing and synchronization between TeamPlan projects and Project Server projects.

Microsoft Office Automation – In addition to a web-based interface, TeamPlan provides export capability to Excel. This can be especially useful for preparing presentations or performing ad-hoc analysis.

Find Out More

To find out more about TeamPlan™ and how you can use it to create efficiencies and lower your operating costs, call us at **503-416-3110** or email us at teamplan@serverlogic.com to schedule a product demonstration.